Promo Price Update by Division

Overview

Updating the promotional start and stop dates and promo price level for selected items qualified by Division Code for one vendor, a range of vendors or all vendors is a two step process:

(1) Use Price Load Batch to create price records in a temporary price file with the new promo start/stop dates and price level qualified by Division.

(2) Use Price Load Update to actually update your inventory item master file with the new promo dates and price level.

(1) Use Price Load Batch to Create New Price Records in a Temporary Price File

In this step, new promo dates and a promo price level are entered for one vendor, a range of vendors or all vendors. The program creates price records in a temporary price file.

Select Inventory from Main Menu; select Price Load / INV Count Menu from Inventory Menu; select Price Load Batch.

Use the sample screen below as a guide. In this example, vendor AAA is specified as both the start and stop number. Replace vendor **AAA** with your vendor code if you are setting up promo pricing for just one vendor. If you wish to set up the same promotional pricing discount for ALL vendors for a specific Division, press ENTER past both the start and stop numbers.

Respond "Y" to Qualify by Codes. In the example below, promo pricing is set up only for items with Division MR for vendor AAA.

In the dialog screen shown below, replace the **PROMO SALES DATES, PRICE LEVEL AND ADJUSTMENT PERCENTAGE** with yours. In the sample below, only Division MR in vendor AAA will be changed. The promo dates are 02/01/2012 through 02/29/2012. The promo price is price level B less 15%.

```
                    PRICE LOAD BATCH FOR MM/DD/YYYY

ENTER THE START NUMBER       AAA
ENTER THE STOP NUMBER        AAA ZZZZZZZZZZZZZZZZZZZZZZZZ
RESET PRICES FROM INVENTORY  Y (Y OR N)
QUALIFY BY CODES?            Y (Y OR N)
   STOCK          *_________ (@=all non-blank, #=blank, M,S,X,0-9)
   PRODUCT        **                     SERIAL #    * (Y OR N)
   POPULARITY     *                      KIT         * (Y,P,C OR N)
   LBR            * (F,L,OR blank)       SUPPLIER    ***
   SUB GROUP      *                      DIVISION    MR
   FREE FIELD     **                     NET ITEM    *

PROMO SALES Y (Y,N,P)  02/01/2012  Thru  02/29/2012    LEVEL: B PRC:    -15.000
PRICE AMNT  N (Y OR N) A:  _ ___________  B:  _ ___________  C:  _ ___________
                       D:  _ ___________  E:  _ ___________  F:  _ ___________
FORCED AMT  N (Y or N) A:  _  ________    B:  _  ________    C:  _  ________
                       D:  _  ________    E:  _  ________    F:  _  ________
PRICE ADJ   N (Y OR N) A:  _    _______   B:  _    _______   C:  _    _______
                       D:  _    _______   E:  _    _______
LBR  AMOUNT N (Y OR N) A:  _  ________    B:  _  ________    C:  _  ________
LBR  FLAG _ (F,L)      D:  _  ________    E:  _  ________
                                                             RECORD COUNT ______
PRESS 'Y' TO START BATCH PROCESS OR 'N' TO MAKE CHANGES
```

"Y" to Qualify if pricing is by Free Field, Division, etc. Otherwise, enter "N."

Promo Price Update by Division

```
BATCH COMPLETED
RECORDS PROCESSED   99999    (Reflects the number of items to be updated)
RESTART PROGRAM? (Y OR N) N
```

The above step "Price Load Batch," puts the items with new promo sales dates and price level in a temporary price file. Go to the next step "Price Load Update" to actually "update" the item master records.

(2) Use Price Load Update to Actually Update Prices in the Inventory Master File

If you just completed the "Price Load Batch" process, the PRICE LOAD/INV COUNT MENU should display. Select **Price Load Update**.

Respond to the prompts as shown in the sample screen below. Replace AAA with your vendor code. If you selected ALL vendors in the Price Load Batch step, simply press Enter past the Start and Stop Numbers.

```
              PRICE LOAD UPDATE FOR MM/DD/YYYY

ENTER THE START NUMBER   AAA
ENTER THE STOP NUMBER    AAA ZZZZZZZZZZZZZZZZZZZZZZZZZ

QUALIFY BY CODES?  Y (Y OR N)
   STOCK          *_________ (@=all non-blank, #=blank, M,S,X,0-9)
   PRODUCT        **
   POPULARITY     *
   LBR            * (F,L,OR blank)
   SUB GROUP      *
   FREE FIELD     **
   SERIAL #       * (Y OR N)
   KIT            * (Y,P,C OR N)
   SUPPLIER       ***
   DIVISION       MR
   NET ITEM       *

PROMO SALES UPDATE    Y (Y OR N)
PRICE UPDATE          N (Y OR N)
LBR   UPDATE          N (Y OR N)
DELETE PRICE RECORD   Y (Y OR N)

PRESS 'Y' TO START BATCH PROCESS OR 'N' TO MAKE CHANGES
```

Respond "Y" to Promo Sales Update and "N" to Price Update.

This completes the two-step process. Check an item master for one of the items to be sure that the correct promo sale dates and price level display.